CWR Form 33

Notice of Intention to Declare Final Dividend (0.18, r.7)

THE COMPANIES LAW

NOTICE OF INTENTION TO DECLARE FINAL DIVIDEND

Banif Finance Limited – In Official Liquidation (the "Company")

Grand Court Cause No. 169 of 2016 (IMJ)

To: The Unsecured Creditors of the Company

TAKE NOTICE that the Joint Official Liquidators intend to declare a final dividend.

Any Unsecured Creditor who has not already lodged his proof of debt with the Joint Official Liquidators must do so no later than Monday 16 April 2018. The Joint Official Liquidators are not obliged to adjudicate upon any proof of debt received after this date with the result that your failure to lodge a proof of debt by the final date for proofing may result in you being excluded from the final distribution.

Please note that above notice applies to unsecured creditors only and not Company Noteholders or Preferred Shareholders.

Dated: 2 February 2018

Martin Trott Joint Official Liquidator

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