

NOTICE OF MEETING OF CREDITORS

**Platinum Partners Value Arbitrage Fund L.P. – In Official Liquidation
(the “Company”)**

Grand Court Cause No: FSD 131 of 2016 (AJJ)

NOTICE IS HEREBY GIVEN that a meeting of creditors will be held on 9 November 2017 at 11:00am ET, via teleconference, for the purposes of electing new members to the Company’s liquidation committee.

In order to attend and vote at this meeting, creditors must have submitted a proof of debt form to the joint official liquidators (at the contact details below) in advance of the meeting. **Please note that if you have already submitted a proof of debt form, there is no need to re-submit the same at this time.**

Any person entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his/her stead. A proxy-holder need not be a creditor of the Company.

Copies of both the proof of debt and proxy forms may be requested from the liquidators directly at the contact details below.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, together with the proof of debt and/or proxy forms where relevant, to Hannah Gethin at HGethin@RHSWCaribbean.com before 5:00pm ET on 2 November 2017.

Dated this 17th day of October 2017.

Christopher Kennedy
Official Liquidator

Contact for enquiries:

Hannah Gethin
Telephone: (345) 949 7576
Facsimile: (345) 949 8295
Email: HGethin@rhswcaribbean.com

Address for Service:

RHSW (Cayman) Limited
P.O. Box 897
Windward 1, Regatta Office Park
Grand Cayman KY1-1103
Cayman Islands

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Windward 1
Regatta Office Park
PO Box 897
Grand Cayman KY1-1103
CAYMAN ISLANDS

Tel: 1 (345) 949 7576
Fax: 1 (345) 949 8295