

NOTICE OF CREDITOR MEETING

**Platinum Partners Value Arbitrage Fund L.P. – In Official Liquidation
(the “Company”)**

Grand Court Cause No: FSD 131 of 2016 (NSJ)

NOTICE IS HEREBY GIVEN that the annual meeting of creditors will be held on 21 March 2018 at 2:00pm Cayman time / 3:00pm EST, via teleconference, for the purposes of receiving a report from the liquidators on the progress of the liquidation. Copies of all relevant materials will be provided to meeting attendees in advance of the meeting.

In order to attend the above meeting, creditors are required to complete and submit a proof of debt form to the liquidators (at the contact details below) in advance of the meeting. **Please note that if you have already submitted a proof of debt form, there is no need to re-submit the same at this time.**

Any person entitled to attend this meeting may appoint a proxy to attend in his/her stead. A proxy-holder need not be a creditor of the Company.

Further information regarding the meeting and copies of both the proof of debt and proxy forms may be requested from the liquidators at the contact details below.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, together with the proof of debt and/or proxy forms where relevant, to Hannah Gethin at HGethin@RHSWCaribbean.com before 5:00pm Cayman time on 16 March 2018.

Dated this 21st day of February 2018



Martin Trott
Joint Official Liquidator

Contact for Enquiries:

Hannah Gethin

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