

Notice of Appointment of Joint Official Liquidators (O.5, r.3)

THE COMPANIES LAW

NOTICE OF APPOINTMENT OF JOINT OFFICIAL LIQUIDATORS

EG Hemel Project Company Ltd. (In Official Liquidation) (the "Company")

Cause No. 82 of 2014 (AJJ)

TAKE NOTICE that by order of the Grand Court made on September 1, 2014, EG Hemel Project Company Ltd., registration number PB-137590, whose registered office is situated at The R&H Trust Co. Ltd., P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands was ordered to be wound up in accordance with the Companies Law (2013 Revision).

AND FURTHER TAKE NOTICE that Matthew Wright and Christopher Kennedy of RHSW (Cayman) Limited, P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands have been appointed as Joint Official Liquidators of the Company.

NOTICE IS HEREBY GIVEN, that the first meeting of the creditors and contributories of the Company will be held on October 20, 2014 at 9:15am (Cayman time) at RHSW (Cayman) Limited, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103. Telephone conferencing facilities will also be available.

In order to attend and vote at the above meeting, creditors and contributories are required to complete and submit to the Joint Official Liquidators, in advance of the meeting, a proof of debt form.

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy form should be completed and returned to the Joint Official Liquidators prior to the meeting if you cannot attend and wish to be represented. A proxy-holder need not be a creditor or contributory.

A copy of both forms and details for the telephone conferencing facilities can be obtained directly from the Joint Official Liquidators, via the contact details listed below.

Please note that both the proof of debt and proxy form are to be submitted to the Joint Official Liquidators by returning the completed form(s) to the address detailed below or by emailing the documents to the email address listed below, prior to 12pm (Cayman time) on October 17, 2014.

Dated this 9th day of September 2014

Matthew Wright
Joint Official Liquidator

Contact for Enquiries:

Barry Lynch
Telephone: (345) 949 7576
Facsimile: (345) 949 8295

Address for Service:

P.O. Box 897
Windward 1
Regatta Office Park
Grand Cayman KY1-1103
Cayman Islands