

NOTICE OF MEETING OF STAKEHOLDERS

**IN THE MATTER OF
SOUNDVIEW ELITE LIMITED
SOUNDVIEW STAR LIMITED
SOUNDVIEW PREMIUM LIMITED
(ALL IN OFFICIAL LIQUIDATION)**

AND

IN THE MATTER OF THE COMPANIES LAW (as Revised)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Law (as Revised) and the Companies Winding Up Rules 2008 (as Amended) that a meeting of the stakeholders of the above named companies will be held on **12 March 2015 at 10:00am** (Cayman time) at RHSW (Cayman) Limited, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103.

Business:

1. To present a report to the meeting showing how the winding up has been conducted since the date of the stakeholder meeting dated 23 November 2013 through to 28 February 2015 and to deal with such other matters or resolutions as the Joint Official Liquidators deem fit.

AND FURTHER NOTICE IS HEREBY GIVEN THAT the meeting will also take place in the form of a telephone conference.

If you wish to attend, either in person or via telephone conference, please contact Barry Lynch no later than 9 March 2015 to obtain further information.

Dated this 11th day of February 2015

Matthew Wright
Joint Official Liquidator

Contact for Enquiries:
Barry Lynch
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