

CWR Form 9

Notice of Appointment of Joint Official Liquidators (O.5, r.3)

THE COMPANIES LAW

NOTICE OF APPOINTMENT OF JOINT OFFICIAL LIQUIDATORS

**Madison Niche Opportunities Fund, Ltd. – In Official Liquidation
(the “Company”)**

Cause No. 35 of 2015 (ASCJ)

TAKE NOTICE that by order of the Grand Court of the Cayman Islands made on March 11, 2015, Madison Niche Assets Fund, Ltd., registration number MC-141425, whose registered office is situated at The R&H Trust Co. Ltd., P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands was ordered to be wound up in accordance with the Companies Law (2013 Revision).

AND FURTHER TAKE NOTICE that Matthew Wright and Christopher Kennedy of RHSV (Cayman) Limited, P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands have been appointed as Joint Official Liquidators of the Company.

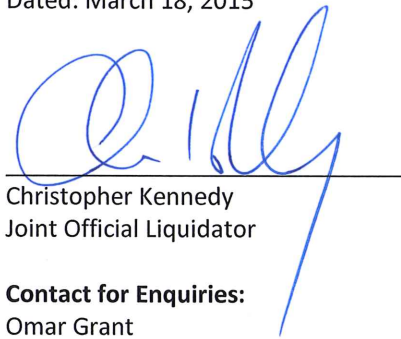
NOTICE IS HEREBY GIVEN, that the first meeting of the contributories of the Company will be held on April 20, 2015 at 10:00 a.m. (Cayman time) at RHSV (Cayman) Limited, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103. Telephone conferencing facilities will also be available.

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his/her stead. A proxy form should be completed and returned to the Joint Official Liquidators prior to the meeting if you cannot attend and wish to be represented. A proxy-holder need not be a creditor or contributory.

A copy of the proxy form and details for the telephone conferencing facilities can be obtained directly from the Joint Official Liquidators, via the contact details listed below.

Please note that the proxy form is to be submitted to the Joint Official Liquidators by returning the completed form to the address detailed below or by emailing the documents to the email address listed below, prior to 5:00 p.m. (Cayman time) on April 17, 2015.

Dated: March 18, 2015



Christopher Kennedy
Joint Official Liquidator

Contact for Enquiries:

Omar Grant
Telephone: (345) 949 7576
Facsimile: (345) 949 8295
Email: OGrant@RHSWCaribbean.com

Address for Service:

P.O. Box 897
Windward 1
Regatta Office Park
Grand Cayman KY1-1103
Cayman Islands