

THE COMPANIES LAW

NOTICE OF THE FINAL MEETING OF CREDITORS

**UCF Fund Limited – In Official Liquidation
(the “Company”)**

Grand Court Cause No. 59 of 2011 (AJJ)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Law (2013 Revision) and the Companies Winding Up Rules, 2008 (as amended), the final meeting of creditors of the Company will be held on November 6, 2015 at 10:00 (Cayman time), 15:00 (London time) at RHSW (Cayman) Limited, P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands.

Business

1. To provide the creditors of the Company with a summary of the winding up and to report on the Official Liquidator’s intention to apply to the Grand Court of the Cayman Islands on December 16, 2015 at 14:00 for his discharge from office and for the dissolution of the Company on the basis that the Official Liquidator has concluded the winding up.
2. To approve the Official Liquidator’s fifth and final court report and the accounts of the winding up:
 - a. between September 1, 2013 and August 31, 2015; and
 - b. from September 1, 2015 to the dissolution of the Company.

If you wish to attend, either in person or via teleconference, please contact Omar Grant no later than November 4, 2015 to obtain further information.

Date: October 2, 2015

Peter Anderson
Official Liquidator

Contact for Enquiries:

Omar Grant
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Address for Service:

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