

THE COMPANIES LAW

NOTICE OF THE FINAL MEETING OF CREDITORS

**EG Hemel Funding Company, Ltd.  
(the "Company")**

Grand Court Cause No. 83 of 2014 (AJJ)

**NOTICE IS HEREBY GIVEN THAT** pursuant to the Companies Law (2013 Revision) and the Companies Winding Up Rules, 2008 (as Amended), that a meeting of the creditors of the Company will be held on January 8, 2016 at 9:00 am (Cayman time) at RHSV (Cayman) Limited, P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103.

Business

1. To lay a report before the meeting showing how the winding up has been conducted during the period through to January 8, 2016; and
2. To approve the Joint Official Liquidator's final report and account of the winding up during the period through to January 8, 2016 and any explanation thereof.

**And FURTHER NOTICE IS HEREBY GIVEN THAT** the meeting will also take place in the form of a telephone conference.

If you wish to attend, either in person or via teleconference, please contact Barry Lynch no later than January 6, 2016 to obtain further information.

Date: November 26, 2015



Christopher Kennedy  
Joint Official Liquidator

**Contact for Enquiries:**

Barry Lynch  
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**Address for Service:**

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P.O. Box 897  
Windward 1, Regatta Office Park  
Grand Cayman KY1-1103  
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