

THE COMPANIES LAW

NOTICE OF THE FINAL MEETING OF CREDITORS

**SP Bruchsal Funding Company, Ltd.
(the "Company")**

Grand Court Cause No. 6 of 2015 (AJJ)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Law (2013 Revision) and the Companies Winding Up Rules, 2008 (as Amended), that a meeting of the creditors of the Company will be held on January 8, 2016 at 10:30 am (Cayman time) at RHSW (Cayman) Limited, P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103.

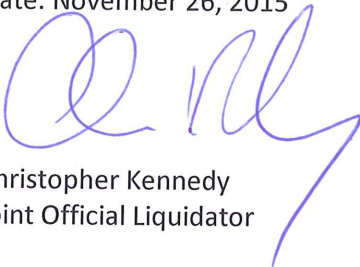
Business

1. To lay a report before the meeting showing how the winding up has been conducted during the period through to January 8, 2016; and
2. To approve the Joint Official Liquidator's final report and account of the winding up during the period through to January 8, 2016 and any explanation thereof.

And FURTHER NOTICE IS HEREBY GIVEN THAT the meeting will also take place in the form of a telephone conference.

If you wish to attend, either in person or via teleconference, please contact Barry Lynch no later than January 6, 2016 to obtain further information.

Date: November 26, 2015



Christopher Kennedy
Joint Official Liquidator

Contact for Enquiries:

Barry Lynch
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Address for Service:

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