

**Oprah-IS Fund, SPC
(In Voluntary Liquidation)
Companies Law (2013 Revision) (As Amended)**

TAKE NOTICE that pursuant to Section 126 of the Companies Law (2013 Revision) (As Amended), the annual general meeting of the above-named company will be held at the offices of Smith & Williamson, 25 Moorgate, London, United Kingdom on 19 May 2016 at 15:00 (BST).

Business:

- To lay a report and accounts before the meeting showing how the winding up has been conducted during the preceding year;
- To approve the Joint Voluntary Liquidators' annual report and account of the winding up during the preceding year and any explanation thereof; and
- The Joint Voluntary Liquidators' proposed next steps to close the liquidation.

Proxies:

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his/her stead. A proxy need not be a member of a creditor.

Conference call facilities are available for parties wishing to attend. Please use contact details below to obtain the dial-in details.

Dated: 9 May 2016



Matthew Wright
Joint Voluntary Liquidator

Contact for Enquiries:

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