

**Madison Niche Assets Fund, Ltd.
(In Official Liquidation)
(the "Company")
The Companies Law (2013 Revision)**

**Notice Of Annual General Meeting Of Contributories
Registration No. 141425
Grand Court Cause No FSD 36 of 2015 (ASCJ)**

TAKE NOTICE that contributories of the Company are notified that the annual general meeting of contributories will be held on October 18, 2016 at 11:00 a.m. (Cayman time) at RHSW (Cayman) Limited, Windward 1, Regatta Office Park, West Bay Road, Grand Cayman, Cayman Islands. Any person intending to participate in the meeting must send written notice of their intention to do so to the contact for enquiries below by 5pm (Cayman time) on October 12, 2016. Telephone conferencing facilities will also be available. Dial-in details will be provided upon confirmation of attendance.

AND FURTHER TAKE NOTICE that any contributory entitled to attend is entitled to do so either in person or by proxy. Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his/her stead. A proxy need not be a contributory. Completed proxy forms must be lodged with the contact of enquiries below by 5pm (Cayman time) on October 12, 2016.

Dated: September 28, 2016



Christopher Kennedy
Joint Official Liquidator

Contact for enquiries:

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Address for service:

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