

THE COMPANIES LAW

NOTICE OF MEETING OF CREDITORS AND CONTRIBUTORIES

**Oprah-IS Fund, SPC – In Official Liquidation
(the “Fund”)**

Grand Court Cause No. 82 of 2016 (RMJ)

NOTICE IS HEREBY GIVEN that the first meeting of the creditors and contributories of the Fund will be held on 14 December 2016 at 10:00 a.m. (Cayman time) at RHSW (Cayman) Limited, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103. Telephone conferencing facilities will also be available.

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his/her stead. A proxy form should be completed and returned to the Joint Official Liquidators prior to the meeting if you cannot attend and wish to be represented. A proxy-holder need not be a creditor or contributory.

A copy of the proxy form and details for the telephone conferencing facilities can be obtained directly from the Joint Official Liquidators, via the contact details listed below.

Please note that proxy form is to be submitted, by email, to the Joint Official Liquidators at the contact details listed below, prior to 5:00 p.m. (Cayman time) on 12 December 2016.

Dated: 13 October 2016



Matthew Wright
Joint Official Liquidator

Contact for Enquiries:

Daniel McGrath
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Facsimile: (345) 949 8295
Email: DMcGrath@rhwscaribbean.com

Address for Service:

RHSW (Cayman) Limited
Windward 1
Regatta Office Park
Grand Cayman KY1-1103
Cayman Islands