

CWR Form 33

Notice of Intention to Declare Final Dividend (O.8, r.7)

THE COMPANIES LAW

NOTICE OF INTENTION TO DECLARE FINAL DIVIDEND

Oprah-IS Fund, SPC – In Official Liquidation
(the "Company")

Grand Court Cause No. 82 of 2016 (RMJ)

To: The Creditors of the Company

TAKE NOTICE that the Joint Official Liquidators intend to declare a final dividend.

Any Creditor who has not already lodged his proof of debt with the Joint Official Liquidators must do so no later than March 6, 2017 (the "**Final Date**"). The Joint Official Liquidators are not obliged to adjudicate upon any proof of debt received after the Final Date with the result that your failure to lodge a proof of debt by the Final Date may result in you being excluded from the final dividend.

Dated: December 19, 2016



Matthew Wright
Joint Official Liquidator

Contact for Enquiries:

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