

THE COMPANIES LAW

NOTICE OF THE FINAL MEETING OF THE CREDITORS AND CONTRIBUTORIES

**Oprah-IS Fund, SPC – In Official Liquidation
(the “Company”)**

Grand Court Cause No. 82 of 2016 (RMJ)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Law (2016 Revision) and the Companies Winding Up Rules, 2008 (as amended), the final meeting of creditors of the Company will be held on 2 May 2017 at 9:00 (Cayman time)/15:00 (London time)/16:00 (Switzerland time) at RHSW (Cayman) Limited of P.O. Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands.

Business

1. To provide the creditors and contributories of the Company with a summary of the winding up and to report on the Joint Official Liquidator’s intention to apply to the Grand Court of the Cayman Islands for their discharge from office and for the dissolution of the Company on the basis that the Joint Official Liquidators have concluded the winding up.
2. To approve the Joint Official Liquidator’s first and final court report and the accounts of the winding up from 15 August 2016 to the dissolution of the Company.

If you wish to attend, either in person or via teleconference, please contact Danny McGrath no later than 28 April 2017 to obtain further information.

Date: 7 April 2017



Matthew Wright
Joint Official Liquidator

Contact for Enquiries:

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