

THE COMPANIES LAW

NOTICE OF APPOINTMENT OF OFFICIAL LIQUIDATOR

**ExS Fund (SPC) Ltd. - In Official Liquidation  
Ref: ExS Cash Plus Segregated Portfolio  
(the "Company")**

Grand Court Cause No. 181 of 2015 (AJJ)

**TAKE NOTICE** that by order of the Grand Court made on January 20, 2016, the Company, whose registered office is situated at The R&H Trust Co. Ltd., PO Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands, was ordered to be wound up in accordance with the Companies Law (2013 Revision).

**AND FURTHER TAKE NOTICE** that Matthew Wright and Christopher Kennedy of RHSW (Cayman) Limited, PO Box 897, Windward 1, Regatta Office Park, West Bay Road, Grand Cayman KY1-1103 have been appointed as Joint Official Liquidators ("**JOLs**") of the Company.

**NOTICE IS HEREBY GIVEN**, that the first meeting of the Company will be held via teleconference on March 7, 2016 at 10:00am (Cayman time). Further details regarding the meeting can be requested from the JOLs at the contact details listed below.

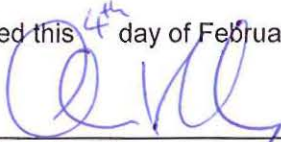
In order to attend and vote at the above meeting, a proof of debt form or proof of shareholding is required to be completed and submitted to the JOLs in advance of the meeting.

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in their stead. All proxy forms should be completed and returned to the JOLs prior to the meeting. A proxy-holder need not be a creditor or contributory of the Company.

A copy of both forms and details for the telephone conferencing facilities can be obtained directly from the JOLs, via the contact details listed below.

Please note that both the proof of debt (or proof of shareholding) and proxy form are to be submitted to the JOLs by returning the completed form(s) to the address detailed below or by emailing the documents to the email address listed below, prior to 5:00pm (Cayman time) on February 26, 2016.

Dated this <sup>4<sup>th</sup></sup> day of February, 2016

  
\_\_\_\_\_  
Christopher Kennedy  
Joint Official Liquidator

**Contact for enquiries:**

Barry Lynch  
Telephone: (345) 949 7576  
Facsimile: (345) 949 8295  
Email: [blynch@rhwscaribbean.com](mailto:blynch@rhwscaribbean.com)

**Address for Service:**

RHSW (Cayman) Limited  
P.O. Box 897  
Windward 1, Regatta Office Park  
Grand Cayman KY1-1103  
Cayman Islands