

THE COMPANIES LAW

NOTICE OF APPOINTMENT OF OFFICIAL LIQUIDATOR

**Niton Fund SPC - In Official Liquidation
(the "Company")**

Grand Court Cause No. 117 of 2015 (NRLC)

TAKE NOTICE that by order of the Grand Court made on July 30, 2015, the Company, whose registered office is situated at The R&H Trust Co. Ltd., PO Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands, was ordered to be wound up in accordance with the Companies Law.

AND FURTHER TAKE NOTICE that Matthew Wright and Christopher Kennedy of RHSW (Cayman) Limited, PO Box 897, Windward 1, Regatta Office Park, West Bay Road, Grand Cayman KY1-1103 have been appointed as Joint Official Liquidators of the Company.

NOTICE IS HEREBY GIVEN, that the first meeting of the creditors and contributories of the Company will be held in Geneva, Switzerland on September 3, 2015 at 10:00am local time. Further details regarding the meeting venue can be requested from the JOLs at the contact details listed below. Telephone conferencing facilities will also be available.

In order to attend and vote at the above meeting, creditors and contributories are required to complete and submit to the Joint Official Liquidators, in advance of the meeting, a proof of debt form.

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in their stead. A proxy form should be completed and returned to the Joint Official Liquidators prior to the meeting if you cannot attend and wish to be represented. A proxy-holder need not be a creditor or contributory.

A copy of both forms and details for the telephone conferencing facilities can be obtained directly from the Joint Official Liquidators, via the contact details listed below.

Please note that both the proof of debt and proxy form are to be submitted to the Joint Official Liquidators by returning the completed form(s) to the address detailed below or by emailing the documents to the email address listed below, prior to 5:00pm (Cayman time) on August 30, 2015.

Dated this 31st day of July 2015



Matthew Wright
Joint Official Liquidator

Contact for enquiries:

Barry Lynch
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Email: blynch@rhswwcaribbean.com

Address for Service:

RHSW (Cayman) Limited
P.O. Box 897
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Grand Cayman KY1-1103
Cayman Islands