

THE COMPANIES LAW

NOTICE OF APPOINTMENT OF OFFICIAL LIQUIDATORS

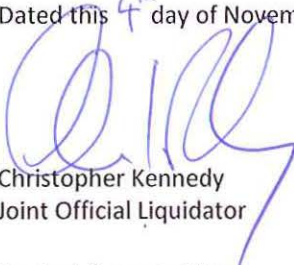
**Platinum Partners Value Arbitrage Fund L.P. – In Official Liquidation  
(the “Company”)**

Grand Court Cause No. 131 of 2016 (AJJ)

**TAKE NOTICE** that by order of the Grand Court made on October 27, 2016, the Company, whose registered office is situated at The R&H Trust Co. Ltd., PO Box 897, Windward 1, Regatta Office Park, Grand Cayman KY1-1103, Cayman Islands, was ordered to be wound up in accordance with the Companies Law (2016 Revision).

**AND FURTHER TAKE NOTICE** that Matthew Wright and Christopher Kennedy of RHSW (Cayman) Limited, PO Box 897, Windward 1, Regatta Office Park, West Bay Road, Grand Cayman KY1-1103 have been appointed as Joint Official Liquidators (“JOLs”) of the Company on an interim basis until December 12, 2016, at which time there is a hearing scheduled to determine the permanent official liquidators of the Company.

Dated this 4<sup>th</sup> day of November, 2016



Christopher Kennedy  
Joint Official Liquidator

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Cayman Islands