

**NOTICE OF STAKEHOLDER MEETING**

**Platinum Partners Value Arbitrage Fund L.P. – In Official Liquidation  
(the “Company”)**

Grand Court Cause No: FSD 131 of 2016 (AJJ)

**NOTICE IS HEREBY GIVEN** that the first meeting of creditors and the first meeting of contributories will be held concurrently on 21 February 2017 at 11:00am EST in New York (at a venue to be determined). Telephone conferencing facilities will be available.

In order to attend and vote at the above meeting, creditors and contributories are required to complete and submit a proof of debt form to the joint official liquidators (at the contact details below) in advance of the meeting. **Please note that if you have already submitted a proof of debt form, there is no need to re-submit the same at this time.**

Any person entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Further information regarding the meeting and copies of both the proof of debt and proxy forms may be requested from the liquidators directly at the contact details below.

Should you wish to attend the meeting, either in person or via teleconference, please provide written confirmation of your intention to do so, together with the proof of debt and/or proxy forms where relevant, to Catherine Anderson-Bond at [CAnderson@RHSWCaribbean.com](mailto:CAnderson@RHSWCaribbean.com) before 5:00pm Cayman time on 16 February 2017.

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