

NOTICE OF STAKEHOLDER MEETING

**Madison Niche Opportunities Fund, LTD. – In Official Liquidation
(the “Company”)**

Grand Court Cause No: FSD 35 of 2015 (ASCJ)


NOTICE IS HEREBY GIVEN that the annual meeting of the Company’s contributories will be held on 28 March 2018 at 11:00am EST in the form of a telephone conference.

Any person entitled to attend this meeting may appoint a proxy to attend in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

Further information regarding the meeting and a copy of the proxy forms may be requested from the liquidators directly at the contact details below.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, to Hannah Gethin at hgethin@rhwcaribbean.com before 5:00pm Cayman time on 23 March 2018.

Dated this 5th day of March 2018


Christopher Kennedy
Official Liquidator

RHSW (Cayman) Limited

Windward 1
Regatta Office Park
PO Box 897
Grand Cayman KY1-1103
CAYMAN ISLANDS

Tel: 1 (345) 949 7576
Fax: 1 (345) 949 8295

Contact for Enquiries:

Hannah Gethin

Telephone: (345) 949 7576

Facsimile: (345) 949 8295

Email: HGethin@rhwcaribbean.com

Address for Service:

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