

Fill In this information to identify the case:

United States Bankruptcy Court
Southern District of New York

Case number (If known): 18 - Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	<u>Madison Asset LLC</u>
2. Debtor's unique identifier	<p>For non-individual debtors:</p> <p><input type="checkbox"/> Federal Employer Identification Number (EIN) _____</p> <p><input type="checkbox"/> Other _____ Describe identifier _____</p> <p>For individual debtors:</p> <p><input type="checkbox"/> Social Security number: xxx - xx- _____</p> <p><input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____</p> <p><input type="checkbox"/> Other _____ Describe identifier _____</p>
3. Name of foreign representative(s)	<u>Martin Nicholas John Trott and Christopher James Smith, in their capacity as the Joint Official Liquidators (the "Petitioners") of Madison Asset LLC (in Official Liquidation)</u>
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	<u>Debtor in liquidation proceedings under Part V of the Cayman Islands Companies Law (2018 Revision) pending in the Grand Court of the Cayman Islands.</u>
5. Nature of the foreign proceeding	<p>Check one:</p> <p><input checked="" type="checkbox"/> Foreign main proceeding</p> <p><input type="checkbox"/> Foreign nonmain proceeding</p> <p><input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding</p>
6. Evidence of the foreign proceeding	<p><input type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.</p> <p><input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.</p> <p><input checked="" type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.</p> <p><u>On July 4, 2018, pursuant to an order of the Cayman Court, a copy of which is annexed as Exhibit "A" to the Verified Petition, Mr. Trott was appointed as the Official Liquidator of the Company. Thereafter, by order dated August 17, 2018, a copy of which is annexed as Exhibit "B" to the Verified Petition, Mr. Smith was appointed as the Joint Official Liquidator of the Company.</u></p>

Debtor

Madison Asset LLC
Name

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7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)? No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) Yes

8. Others entitled to notice Attach a list containing the names and addresses of:
(i) all persons or bodies authorized to administer foreign proceedings of the debtor
(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Debtor's registered office:

Cayman Islands

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Individual debtor's habitual residence:

Address of foreign representative(s):

Number Street

Number Street

P.O. Box

P.O. Box

City State/Province/Region ZIP/Postal Code

City State/Province/Region ZIP/Postal Code

Country

Country

10. Debtor's website (URL) _____

11. Type of debtor

Check one:

Non-individual (check one):

Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

Partnership

Other. Specify: _____

Individual

Debtor

Madison Asset LLC
Name

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12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

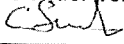
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,


X  Christopher James Smith
Signature of foreign representative Printed name

Executed on 09/18/2018
MM / DD / YYYY

X _____
Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X  Date 09/18/2018
Signature of attorney or foreign representative MM / DD / YYYY

Printed name Andrew Rosenblatt

Firm name NORTON ROSE FULBRIGHT US LLP

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