

NOTICE OF MEETING OF STAKEHOLDERS

**IN THE MATTER OF
SOUNDVIEW ELITE LIMITED
SOUNDVIEW STAR LIMITED
SOUNDVIEW PREMIIUM LIMITED
(ALL IN OFFICIAL LIQUIDATION)**

AND

IN THE MATTER OF THE COMPANIES LAW (as Revised)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Law (as Revised) and the Companies Winding Up Rules 2018 that the annual meeting of the stakeholders of the above-named companies will be held on **14 June 2018 at 10:00am (Cayman time)** in the form of a telephone conference.

Business:

1. To provide an update as to the conduct of the liquidation since the date of the last stakeholder meeting dated 18 May 2017;
2. To seek approval of the liquidator's fees and expenses for the period ended 30 April 2018;
3. To establish whether any stakeholder objects to the Official Liquidator's intention (subject to directions from the Grand Court, which the Official Liquidator will seek by way of summons) to adjudicate all redemption creditor claims on the basis of the net asset value as determined by the relevant Company pursuant to each redemption request, and not on the basis of the net asset value of the relevant Company as at 31 July 2013 as contemplated by the Addendum to the Cross-Border International Protocol dated 23 September 2015 (as amended on 20 January 2016). If no stakeholder objects to the proposed adjudication methodology, the Official Liquidator will invite the Grand Court to make an order in such terms administratively (i.e. without a hearing); and
4. To deal with such other matters or resolutions as the Official Liquidator thinks fit and/or which any stakeholder wishes to raise.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, to Catherine Anderson-Bond (at canderson@rhswcaribbean.com) no later than **5:00pm (Cayman time) on 1 June 2018**. Please note that copies of relevant meeting materials will be provided to all attendees in advance of the meeting. Further information regarding the meeting may also be requested from the liquidator at the contact details below.

Dated this 18th day of May 2018



Martin Trott

Official Liquidator

Contact for Enquiries:

Catherine Anderson-Bond

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