

THE COMPANIES LAW

NOTICE OF MEETING OF CREDITORS

**Niton Fund SPC - In Official Liquidation
(the "Company")**

Grand Court Cause No. 117 of 2015 (RPJ)

NOTICE IS HEREBY GIVEN that, pursuant to the Companies Law (2018 Revision) and the Companies Winding Up Rules 2018 the annual meeting of creditors of the Company will be held on Tuesday, 27 November 2018 at 10:00am EST, via telephone conference.

FURTHER, to confirm your attendance at such meeting, please contact James McGrath at the details listed below no later than 5:00pm EST on Friday, 23 November 2018. Proxy forms are available upon request and, where applicable, should be returned to James McGrath at the details listed below prior to 5:00pm EST on Friday, 23 November 2018.

Dated this 5th day of November 2018



Martin Trott
Official Liquidator

Contact for enquiries:

James McGrath
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