

NOTICE OF ANNUAL MEETING OF CREDITORS

IN THE MATTER OF ARABELLA EXPLORATION, INC (IN OFFICIAL LIQUIDATION)

AND

IN THE MATTER OF THE COMPANIES LAW (as Revised)

NOTICE IS HEREBY GIVEN THAT pursuant to The Companies Law (as Revised) and the Companies Winding Up Rules 2008 (as Amended) that the annual meeting of creditors of the above named company will be held on **29 August, 2017, at 11:00am** (Cayman time) at RHSW (Cayman) Limited, Windward 1, Regatta Office Park, Grand Cayman, Cayman Islands KY1-1103.

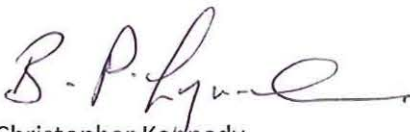
Business:

1. To lay the first report of the joint official liquidators before the meeting;
2. Approval of the joint official liquidators' remuneration agreement;
3. Approval of the joint provisional liquidators' fees;
4. Approval of the joint official liquidators' fees for the period 7 July, 2016, through 31 July, 2017; and
5. Any other business.

AND FURTHER NOTICE IS HEREBY GIVEN THAT the meeting will also take place in the form of a telephone conference.

If you wish to attend, either in person or via teleconference, please contact James McGrath no later than 25 August, 2017, to obtain further information.

Dated this 8th day of August 2017


A Christopher Kennedy

Joint Official Liquidator

Contact for Enquiries:

James McGrath

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Address for Service:

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